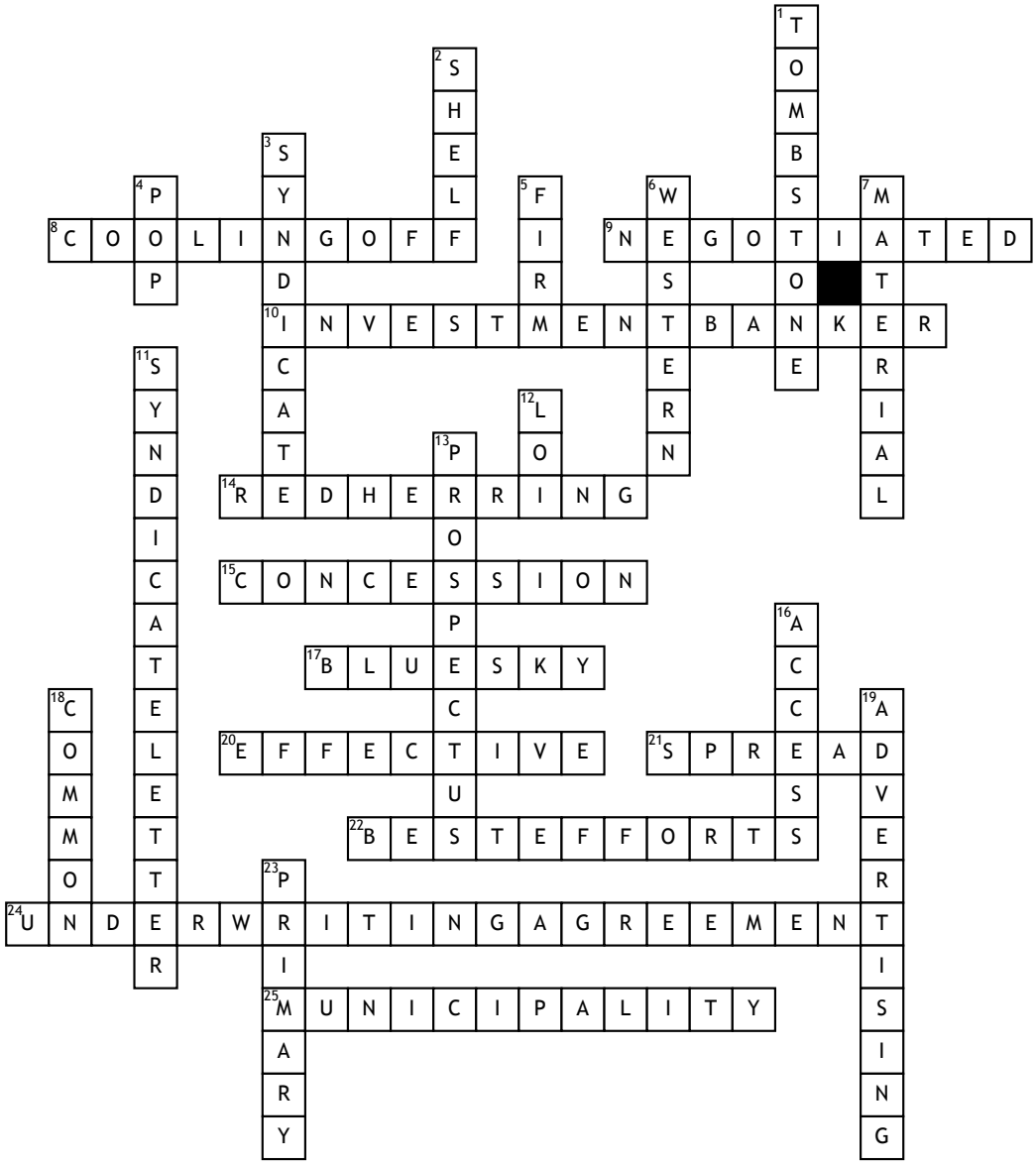
Name: _____ Date: _____

Corporate New Issues



Across

8. period during which the registration statement is reviewed
9. terms of offering are decided upon by issuer and underwriter
10. aka underwriting firm
14. aka preliminary prospectus
15. what selling group members earn on shares sold
17. state laws
20. first day the issue can be sold to the public
21. difference between selling price and what the issuer receives
22. commitment where underwriter acts as agent
24. agreement between issuer and lead underwriter
25. one of the exempt issuers

Down

1. provides basic information on the new offering
2. type of offering available for blue chip companies
3. group of firms acting as one
4. price to public
5. when underwriter agrees to take liability for unsold shares
6. divided account type
7. what kind of facts are required to be disclosed for due diligence
11. agreement between underwriters
12. informal agreement between lead underwriter and issuer
13. provides requires disclosures on the new offering
16. equals deliver (in lieu of physical prospectus)
18. type of equities that restricted persons cannot buy as initial offerings
19. off limits during the 20 days leading up to public sale
23. offering in which the issuer receives the proceeds